

INVESTMENT FORUM 2023

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The Financial Planning Institute (FPI) is the authorising body for the Investment Forum event. The amount of CPD points/hours are subject to approval based on the finalised agenda. CPD points and CPD hours are interchangeable and mean the same thing in an FPI and FSCA context. The organisers of the Investment Forum will provide delegates with CPD Certificates post event based on verified attendance in order for them to register their points with the relevant industry body. Please ensure that you are familiar with the rules relating to BN194 of 2017 as this falls within the obligation of FSPs, key individuals and representatives.

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INVESTMENT FORUM 2023

THE BUTTERFLY EFFECT

WHEN NOTHING IS CERTAIN, ANYTHING IS POSSIBLE

AGENDA
JOHANNESBURG
13 & 14 MARCH 2023

The Collaborative Exchange Financial Advisor Benchmark Survey 2023

- You will receive a **free copy of the survey**, which will allow you to benchmark your practice against similar financial advisors throughout South Africa.
- By completing the survey, you stand a **chance of receiving 1 of 50 copies of the highly rated book "The Future Starts Now"** featuring contributions from some of the best thought leadership experts throughout the world.
- At the close of the conference, we will announce **one lucky R10 000 cash prize** winner!



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INVESTMENT FORUM 2023

Benefits of using the app:

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- Financial Advisor Benchmark Survey prize winners.

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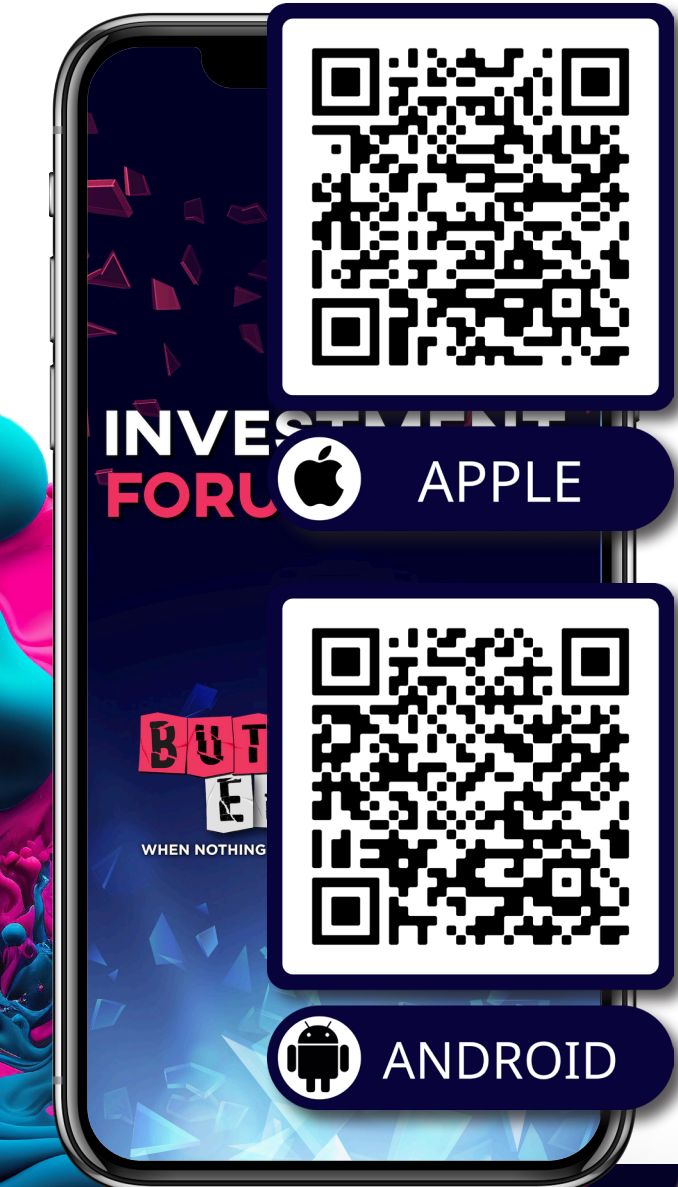
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Day 1: Monday, 13 March 2023

| | | | | | | |
|-------|--|--|--|--|---|--|
| 08:45 | Welcome and opening remarks. Bruce Whitfield - Master of Ceremonies | | | | | |
| 09:00 | The STANLIB CEO Forum Exploring growth opportunities under any market conditions. <ul style="list-style-type: none">• Uncertainty and chaos creates opportunities. Where we see these unfolding at present.• The collapse of tech stocks in 2022. Temporary adjustment or structural phenomena?• Why we are excited about the future. Phuthi Mahanyele-Dabengwa - Naspers, Dr Richard Friedland - Netcare, Marcel von Aulock - Southern Sun, David Hurwitz - Transaction Capital Limited Moderator: Kevin Lings - STANLIB | | | | | |
| 09:45 | SA Multi Asset Panel Anchoring high conviction multi-asset investment managers when everything is chaotic around you. <ul style="list-style-type: none">• Ruptions on a financial system, with seemingly few places to hide.• Pricing in higher interest rates and lower growth.• If we are indeed in Bear market territory. Where to from here?• How we are mitigating risks and finding investment opportunities. Rory Kutisker-Jacobson - Allan Gray, Leonard Krüger - M&G Investments, Justin Floor - PSG Asset Management Moderator: Victoria Reuvers - Morningstar Investment Management | | | | | |
| 10:30 | Building robust portfolios for the next decade. <ul style="list-style-type: none">• Why the next decade will be better for stock pickers.• Will the same apply in SA if it continues along its current path? Neville Chester - Coronation | | | | | |
| 11:00 | Comfort break Level 2 and level 4 | | | | | |
| 11:20 | Pavilion South Africa Perceptions versus reality. Malcolm Charles Ninety One | Ballroom Headwinds facing the global economy and the (bumpy) road ahead. Lutz Morjan Franklin Templeton | Boardroom 2 Recent JSE delisting trend - cyclical or structural? Charl de Villiers Ashburton Investments | Committee Room 4 Research-driven investing: A hive of activity. Evan Gilbert & Paul Nixon Moderator: Mike Adsetts Momentum Investments | Committee Room 5 Using AI and machine learning to identify global alpha opportunities. Simon Sylvester Rezco Asset Management | |
| 12:00 | Investing worldwide when drawing a retirement income in South Africa? Shaun Duddy Allan Gray | Nowhere to hide - how to generate returns in a bear market. Jacques Conradie Peregrine Capital | Using Theme and Price to deliver Returns. Siboniso Nxumalo Old Mutual Investment Group | Labour scarcity: thematic opportunities in a disrupted world. Jeremy Thomas Sarasin & Partners LLP | Protecting us from ourselves - navigating bias in complexity. Kingsley Williams Satrix | |
| 12:30 | Lunch break Level 2 | | | | | |
| 13:20 | Has inflation changed the game for bond investors? Lyle Sankar PSG Asset Management | Beyond regimes – building A.I. investment strategies that can endure across market cycles. Gautam Samarth M&G Investments | The New “New Normal”. Bafana Patrick Mathidi & Conrad Wood ALUWANI Capital Partners | Boutique managers: Rethinking active management. Nico Janse van Rensburg Amplify | Cutting through the noise and creating certainty with systematic investing. Bastian Teichgreeber Prescient Investment Management | |
| 14:00 | Pavilion SA Equities Panel Discussion Who thought “local would be lekker” again? <ul style="list-style-type: none">• Concentrated bets and a large indebted beer company, an embattled tobacco company, a luxury company and a Chinese internet asset.• Is a weaker rand, resource share performance and the “Naspers factor” disguising the domestic investment fundamentals?• SA’s infrastructure collapse and where we see this limiting growth of SA companies. Wim Murray - Foord, Jacques Conradie - Peregrine Capital, Rob Spanjaard - Rezco Asset Management Moderator: Debra Slabber - Morningstar Investment Management | | | Ballroom Fixed Income Panel Discussion Will stubborn inflation mean that interest rates may rise to 1998 levels again? <ul style="list-style-type: none">• New systemic risks in bonds and credit.• A watchful eye over liquidity and credit quality and what worries us at the moment.• Where we are finding attractive duration opportunities. Albert Botha - Ashburton Investments, Nishan Maharaj - Coronation, Ian Scott - Momentum Investments, Henk Kotze - Prescient Investment Management Moderator: Leigh Kohler - INN8 Invest | | |

| 14:45 Comfort break Level 2 and level 4 | |
|---|---|
| Pavilion | |
| 15:05 | The skill to navigate uncertainty. <ul style="list-style-type: none">• Uncertainty is a paradox. On the one hand, it is a potent and powerful force that motivates research, a need to know. The gratifying result of research is evidence used to guide decision making.• On the other hand, uncertainty always remains because of the inherent complexity and ambiguity of the real world.• How do we navigate this dilemma? What are the M&G checks and balances? And what does it take to succeed in an uncertain investment landscape? Leonard Krüger - M&G Investments |
| 15:35 | What if it is investors who should pivot and not central banks? We believe there is a reasonable probability that the investment environment over the next decade will be different from the environment following the global financial crisis. This was a period dominated by low interest rates and inflation, combined with expanding central bank balance sheets. If we enter a world of higher realised inflation and shrinking money supply, what will the implications be for local investors? We take a look at how we are constructing our portfolios to protect against, and benefit from, these changes. Duncan Artus - Allan Gray |
| 16:05 | Let me surprise you 10 amazing facts you did not know about: <ul style="list-style-type: none">• Oil.• Crypto.• Renewables.• Green hydrogen power.• Mystery topic. Magda Wierzycka - Sygnia Group Limited |
| 16:35 Closing comments | |
| 16:45 Industry networking: Artisanal Gin and Wine Festival Level 2 - Bill Gallagher | |
| | |
| Day 2 : Tuesday, 14 March 2023 | |
| 08:45 | Welcome and opening remarks. Bruce Whitfield - Master of Ceremonies |
| 09:00 | Asset Management CEO Forum How and why we are changing our asset management models to compete with independent asset managers. <ul style="list-style-type: none">• Giving impetus to the boutique investment manager theory.• Why our balance sheet provides us with an advantage.• Benefits of the outsourced model and finding the right talent. Deon Gouws - Credo, Kenny Rabson - Discovery Invest, Alida de Swardt - RMI Investment Managers, Carl Roothman - Sanlam Investments Moderator: Brandon Zietsman - PortfolioMetrix |
| 09:45 | Out of Balance - is the 60/40 dead? <ul style="list-style-type: none">• 60/40 portfolio in 2022 suffered its biggest drawdown in many years - but future returns are much brighter for both equities and bonds. Unevent gains from valuation.• 2023 looks in particular like a strong year for bonds given our outlook of recession - benefit from both income and capital appreciation components, and hedges volatile equities.• Although equities are typically seen as an inflation hedge, continued uncertainty on inflation means that dynamic asset allocation should out perform a pure equity portfolio.• A dynamic asset allocation process should be able to exploit the best opportunities emerging from the 2023 recession. Michael Devereux - Schrodors |
| 10:15 | Adapting to a new reality. After a golden age of returns investors are adapting to a new reality. Equity investors are now facing tough choices, as recessionary concerns and higher rates weigh on markets simultaneously. Favouring different regions or sectors are ways to try and improve performance. But not all opportunities are created equal.. Clyde Rossouw - Ninety One |
| 10:45 Comfort break Level 2 and level 4 | |

| Pavilion | | Ballroom | | | |
|--|--|---|---|--|---|
| 11:10 | Global Panel Discussion Are turbulent times here to stay and, if so, how we are investing for the next decade? <ul style="list-style-type: none">Has a subdued stock market fully discounted the excesses of the past bull market?Are global valuations now looking attractive and is a V-shape recovery imminent?Big tech sag. Has the market lost its FAANGS? Deon Gouws - Credo, Lutz Morjan - Franklin Templeton, Richard Wiseman - Goldman Sachs, Jeremy Thomas - Sarasin & Partners LLP Moderator: Wade Witbooi - Glacier Invest | | Passive Panel Discussion The volatility virus strikes again. <ul style="list-style-type: none">The role of passive strategies when everything is crumbling around you.Has the growth of passive investing contributed to market volatility?Passive strategies that are finding favor during volatile times. Chris Rule - 10X Investments, Ryan Basdeo - Invest, Nico Katzke - Satrix Moderator: Eugene Visagie - Optimum Invest | | |
| 12:00 | Pavilion Alternatives for wealth. Andrew Keegan BlackRock | Ballroom Trust the Process: A strategic approach to building resilient retirement portfolios and incorporating index investments. Gareth Stobie 10X Investments | Boardroom 2 Bringing data into the equation: How Indices have evolved amidst the data revolution. Chetan Ramlall Invest | Committee Room 4 The Investment Platform of Possibilities. Andrew Brotchie Glacier International | Committee Room 5 Investing after the Big Ease. Michael Devereux Schrodors |
| 12:35 | Timing (and framing) is everything. Peter Kempen & Pieter Koekemoer Coronation | Globally leading and disruptive fintech, a first in South Africa, how to get ahead in the current investment market. Darren Burns & Marize van der Merwe Cogence | Are SA bonds at 10%+ yields a no brainer or a money trap? Farzana Bayat & Rashaad Tayob Foord | Investing, not speculating. Jarrold Cahn Credo | Are active ETFs the future of ETFs in South Africa? Kyle Hulett Sygnia Group Limited |
| 13:05 | Lunch break Level 2 | | | | |
| Pavilion | | | | | |
| 13:55 | Borders, Brexit, Protectionism and Tariffs: Is globalisation on the retreat and if so, what does this mean for global “de-synchronisation” in the future? <ul style="list-style-type: none">What does this mean for global trade wars - particularly between the US and China?When do we anticipate stock falls to bottom?Not all stocks are gasping for breath. Where we are finding interesting buying opportunities. Laura Cooper - BlackRock, Suhail Suleman - Coronation, Amadeo Alentorn - Old Mutual Investment Group, Ben Preston - Orbis Moderator: Bruce Whitfield | | | | |
| 14:40 | On the backdrop of a challenging 2022 for multi-asset as typical stock/bond diversification did not help, can multi-asset investment strategies still generate attractive returns going forward. <ul style="list-style-type: none">The 2022 market environment has been challenging, but has provided a much-improved outlook for expected returns for long-term investors.Risks are still out there, uncertainty around the pace of economic growth, two-sided inflation risks and geo-politics. Warren Buhai - STANLIB | | | | |
| 15:10 | Thematic Investing: Time and Place. Time: <ul style="list-style-type: none">Is this a good time for thematic investing? (secular vs cyclical, multiple compression, earnings potential)Lessons of 2022 (style risk, volatility)Which themes? (Megatrends – esp Mills, EIF, FOHC) Richard Wiseman - Goldman Sachs | | Place: <ul style="list-style-type: none">Where do thematic funds fit in? (Style comparisons vs core portfolio/index)Core or satellite? (SAS work on blend, risk diversification)One or more? (Megatrend suite analysis) | | |
| 15:40 | Great Expectations: Why there's never been a better time to bet on the future. Our expectations, that is, our beliefs, shape our thoughts, which in turn direct our actions and shape our reality. In a very literal sense, we get what we believe. Discover: <ul style="list-style-type: none">The moral imperative (and competitive advantage) of pragmatic optimism, especially in these “permacrisis” times.How the financial advice and investment industries control majority-share voting rights on our future.Why is it critical to invest in what we want more of, rather than merely hedging against what we don't want. Bronwyn Williams - Flux Trends | | | | |
| 16:10 | Closing comments | | | | |
| The agenda and speakers may change and is based on the discretion of The Collaborative Exchange. | | | | | |